

# FINANCIAL STATEMENT FOR FOSTER AND/OR ADOPTIVE APPLICANTS

*This financial statement is prepared for the Alabama Department of Human Resources as part of the application to (1) operate a foster family home for children and/or (2) adopt a child. **Return the original & 1 copy of the completed form to the County Department of Human Resources.** Attach additional sheets as needed.*

Prepared by (please print) \_\_\_\_\_

Date Prepared \_\_\_\_\_ County of Residence \_\_\_\_\_

*Married applicants – complete all sections on both persons*

*Single applicants - complete only those sections that apply to you as an individual*

<b>Prospective father</b>	<b>Monthly Income</b>	<b>Total Monthly Amount</b>
Full Name _____	Earnings \$ _____	

SSN _____	Other _____	\$ _____
	Specify	
	<b>Income (Yearly Gross)</b>	

<b>Prospective mother</b>		
Full Name _____	Earnings \$ _____	

SSN _____	Other _____	\$ _____
	Specify	
	<b>A. Total Monthly Income</b>	\$ _____

### ASSETS

Cash in Bank (Current Savings) \$ \_\_\_\_\_

Cash in Bank (Average Checking) \$ \_\_\_\_\_

Stocks (Estimated Value) \$ \_\_\_\_\_

Bonds (Estimated Value) \$ \_\_\_\_\_

### **Automobiles** **Current Market Value**

Make _____	Model _____	Year _____	Purchase Price _____	\$ _____
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Make _____	Model _____	Year _____	Purchase Price _____	\$ _____
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### **Life Insurance** (List company names)

Prospective father \_\_\_\_\_ \$ \_\_\_\_\_

Prospective mother \_\_\_\_\_ \$ \_\_\_\_\_

### **Health/Medical Insurance** on all household members (List company names)

Prospective father \_\_\_\_\_

Prospective mother \_\_\_\_\_

Children \_\_\_\_\_

<b>Home</b> _____			\$ _____
Date of Purchase	Purchase Price	Equity	Current Market Value

**Other Assets and Estimated Value** (Please itemize) \$ \_\_\_\_\_

**Total Assets** \$ \_\_\_\_\_

### INDEBTEDNESS

	To Whom Owed	For What	Monthly Payments (or prorated monthly)	Remaining Balance
Personal Loans or Installment Accounts	(1) _____	_____	_____	\$ _____
	(2) _____	_____	_____	\$ _____
	(3) _____	_____	_____	\$ _____
Real Estate & Other Loans	Real Estate	_____	_____	\$ _____
	Loan on Life Insurance	_____	_____	\$ _____
	Automobile Loan	_____	_____	\$ _____
	Other (specify)	_____	_____	\$ _____
			<b>Total Owed</b>	\$ _____

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## MONTHLY EXPENSES WORKSHEET

*If not monthly, prorate into a monthly amount.*

**Total Monthly Amount**

1. Rent or Mortgage Payment, Tax, and Insurance	\$ _____	\$ _____
2. Home Maintenance - repairs, improvements	\$ _____	
lawn and garden expense	\$ _____	\$ _____
3. Groceries (include dining out and food delivered in)		\$ _____
4. Utilities (include power, gas, water, phone, garbage, cable)		\$ _____
5. Clothing		\$ _____
6. Medical and Dental (average)		\$ _____
7. Vehicle Expenses: Gas	\$ _____	
Tax and tag (use last year's figures)	\$ _____	
Payment	\$ _____	
Upkeep/maintenance	\$ _____	\$ _____
8. Insurance: Life	\$ _____	
Health	\$ _____	
Car	\$ _____	
Household (if not included in 1. Above)	\$ _____	
Burial	\$ _____	
Other	\$ _____	\$ _____
9. Newspapers, Magazines, Books (estimate)		\$ _____
10. Recreation and Hobbies		\$ _____
11. Church and Charity Contributions		\$ _____
12. Installment Accounts (credit cards, bank loans)		\$ _____
13. Dues (club memberships, professional dues)		\$ _____
14. Savings and/or Investments		\$ _____
15. Child Support/Alimony		\$ _____
16. Other Expenses Not Listed Above (specify)		\$ _____
	<b>B. Total Monthly Expenses</b>	\$ _____

### HOUSEHOLD'S TOTAL MONTHLY INCOME AND EXPENSES

Enter your household's monthly income from <b>A.</b> on page 1.	\$ _____	<b>Total Monthly Income</b>
Subtract your household's total monthly expenses from <b>B.</b> above.	\$ _____	<b>Total Monthly Expenses</b>
Enter your excess monthly income which should be sufficient to cover a child's needs.	\$ _____	<b>Excess Monthly Income</b>

By signing below, I verify that the information on this financial form is true and correct to the best of my knowledge.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date